Incentives in Crowdsourcing: A Game-theoretic Approach

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Workshop on Crowdsourcing: Theory, Algorithms, and Applications

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- Online education: Peer-learning, peer-grading

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- How to *incentivize* high participation and effort?
- Two components to designing incentives:
 - Social psychology: What constitutes a reward?
 - Rewards are *limited*: How to *allocate* among self-interested users?
- A game-theoretic framework for incentive design

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 - Participation ('Endogenous entry')
 - Revealing information truthfully (ratings, opinions, ...)
 - Effort:
 - Quality of content (UGC sites)
 - Output accuracy (crowdsourcing)
 - Quantity: Number of contributions, attemped tasks
 - Speed of response (Q&A forums), ...
- Incentive design: Allocate reward to align agent's incentives with system

Incentive design for crowdsourcing

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- Constraints, reward regimes, vary with nature of reward:
 - Monetary; social-psychological (attention, status, ...)
 - Attention rewards: Diverging [GM11, GH11]; subset constraints [GM12]
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 - Perfect rank-ordering: Contests [...]
 - Imperfect: Noisy votes in UGC [EG13, GH13]
 - Unobservable: Judgement elicitation [DG13]

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- *Quality* of contributions varies widely: Sites want to display best contributions
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- How to display contributions to optimize overall viewer experience?

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 - Contributors choose whether to participate, content quality
- What is a good learning algorithm in this setting?

- Strategic contributors: Decide participation, quality
- Viewers vote on displayed contributions
- Mechanism: Decides which contribution to display
- Metric: Equilibrium regret

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 - ${\, \bullet \,}$ Mechanism should be robust to $\gamma < 1$

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• Utility:
$$u_i = E[n_i^T(q_i, q_{-i}, k(T))] - c(q_i)$$

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- T: Time horizon or total number of viewers
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- Actual number of arms k(T), qualities q_i , determined endogenously in response to learning algorithm

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• Strong sublinear equilibrium regret: $\lim_{T\to\infty} \frac{R(T)}{T} = 0$ in every symmetric equilibrium of \mathcal{M}

The UCB algorithm, as a mechanism

- q_i^t : Estimated quality of *i* at time *t*
- UCB algorithm \mathcal{M}_{UCB} :
 - Display all arms once, then

• Display
$$i = \arg \max q_i^t + \sqrt{\frac{2 \ln T}{n_i^t}}$$

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 - Display all arms once, then
 - Display $i = \arg \max q_i^t + \sqrt{\frac{2 \ln T}{n_i^t}}$
- Theorem: Mechanism *M*_{UCB} always has a symmetric mixed-strategy equilibrium (β, *F*(q))

UCB as a mechanism: The good news

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Theorem

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- For any fixed q^{*} < γ, the probability of choosing quality q ≤ q^{*} in any equilibrium goes to 0 as T → ∞.
- \mathcal{M}_{UCB} achieves strong sublinear equilibrium regret.

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Improving equilibrium regret: A modified UCB mechanism

- $\mathcal{M}_{\text{UCB-MOD}}$: Run UCB on random subset of min{ $\lfloor \sqrt{T} \rfloor$, k(T)} arms
 - Exploring random subset: $\mathcal{M}_{1-\mathrm{FAIL}}$ [Berry et al'97]
 - $\mathcal{M}_{1-\mathrm{FAIL}}$ achieves strong sublinear regret as an algorithm for large $\mathcal{K}(\mathcal{T})$

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Theorem

 $\mathcal{M}_{UCB-MOD}$ achieves strong sublinear equilibrium regret for all $\gamma \leq 1$ and cost functions c, for all $K(T) \leq T$.

Why UCB works.

- $\mathcal{M}_{\rm UCB-MOD}$ retains strong sublinear equilibrium regret if:
 - Each viewer is shown multiple contributions
 - Explore min{G(T), k(T)} arms: $G(T) \to \infty$, $G(T) = o(\frac{T}{\ln T})$
 - Heterogenous types: Cost functions $c_{ au}(q)$
 - $q \in [\delta, \gamma], \ \delta > 0$

- Multi-armed bandits with *endogenous arms*: Strong sublinear equilibrium regret achievable with modified-UCB mechanism
- Many unanswered questions: Models, mechanisms
 - Probabilistic feedback
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 - What learning algorithms make good mechanisms when arms are endogenous?

Incentives in crowdsourcing: Unobservable output

- Crowdsourced *evaluation*: Replace expert by aggregated evaluation from 'crowd'
 - Image classification & labeling; content rating; abuse detection; MOOCs peer grading, ...
- How to aggregate evaluations from crowd?
 - Workers have different proficiencies;
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- Input to aggregation problem comes from self-interested agents
- How to incentivize good evaluations from crowd?

- Incentivizing accurate evaluations, truthful reporting:
 - (i) Unobservable ground truth (ii) Effort-dependent accuracy (Information elicitation with *endogenous* proficiency)
 - Direct monitoring infeasible: Reward 'agreement'

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 - Badges, leaderboards, reputations, ...
 - Virtual rewards for cumulative contribution
- Gamification rewards valued by agents; contribution to earn reward is costly
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Badges and incentive design

- Different badge designs online:
 - Absolute 'milestone' badges (StackOverflow, Foursquare), versus competitive 'top-contributor' badges (Y!Answers, Tripadvisor)
 - Information about badge winners (StackOverflow vs Y! Answers)

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 - Information about badge winners (StackOverflow vs Y! Answers)
- What *incentives* do different badge designs create for participation and effort?
 - Game-theoretic analysis of badge design (Easley & Ghosh, ACM EC'13)
 - 'Absolute' or 'competitive' badges?
 - 'Competitive' badges: Fixed *number* or *fraction* of participants?
 - Visibility of information: Transparent or not?

Results

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 - Learning and incentives: Designing reputations
 - Experimental and empirical: What do agents value, and how?

Why $\mathcal{M}_{\mathrm{UCB-MOD}}$ works

Lemma

Any arm with quality $q_i \leq q_{max}(T) - \delta$ receives $\Theta(\ln T)$ attention in expectation for all $\delta > 0$

- q_{max}(T): Highest-quality explored contribution
- A purely algorithmic statement; proof by contradiction

Theorem

For any fixed $q^* < \gamma$, the probability that there is some agent explored by $\mathcal{M}_{\rm UCB-MOD}$ who chooses quality $q > q^*$ goes to 1 as $T \to \infty$ in every equilibrium of $\mathcal{M}_{\rm UCB-MOD}$.

 Proof by contradiction: Demonstrate profitable deviation (Involves strategic reasoning, not purely algorithmic)

Back to UCE

(Easley & Ghosh, ACM EC'13)

- Design recommendations from analysis:
 - Competitive badges: Reward fixed *number*, not fraction of competitors
 - Absolute versus competitive badges 'equivalent' if population parameters known
 - With uncertainty, or unknown parameters, competitive badges more 'robust'
 - Sharing information about other users' performance: Depends on convexity of value as function of winners

Conclusion